

INTRODUCING

agencis
Intermediary Management Solutions

THE AGENCY
INTERMEDIARY
SOLUTIONS
PORTAL





WHAT IS THE INTERMEDIARY PORTAL?

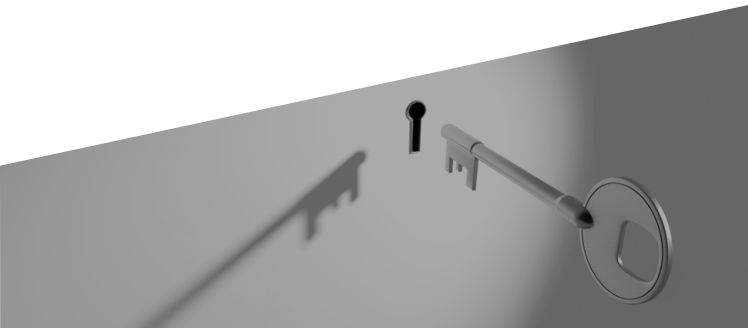


The portal allows the intermediary to manage all regulatory requirements and responsibilities pertaining to the intermediary's relationship with Lombard and its various underwriting partners.

Agencis now lets brokers engage with all Partners within the Lombard Group without repeating the application and approval process.

It is a platform that offers verification and extraction of data from verified sources which cuts out the time spent on inputting data.

The system takes all requirements and processes relating to intermediary management and onboarding into a secure and verified digital environment





ARE YOU AS AN INTERMEDIARY...



...**spending** time and resources entering into an Intermediary Agreement with your Insurer and Partner?



...**repeating** the agreement process for each Partner?



...**tired** of the manual process of applying, scanning, submitting and signing?

NOW INTERMEDIARIES CAN



BE REMINDED OF and easily update compliance related information.



HAVE A CONTROLLED STORAGE for all their compliance related documentation (TCF / POPI / HR etc).



EASILY TRACK their representative product training requirements.



CHOOSE THE PARTNERS that they would like to engage with - at any time!



THE LOMBARD PARTNERS



The Partners within the Lombard Group



TO GET IN TOUCH



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